

# Technical Analyzer

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## Intraday

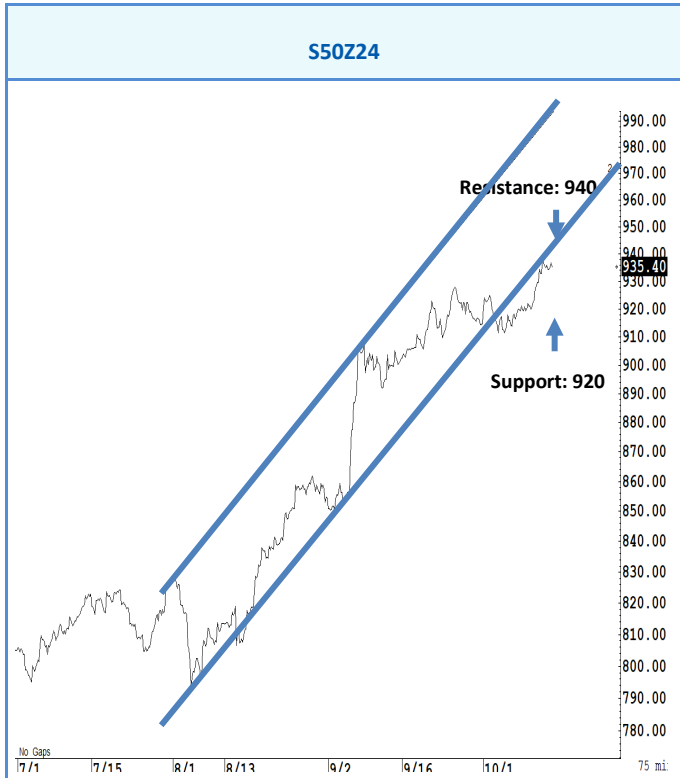
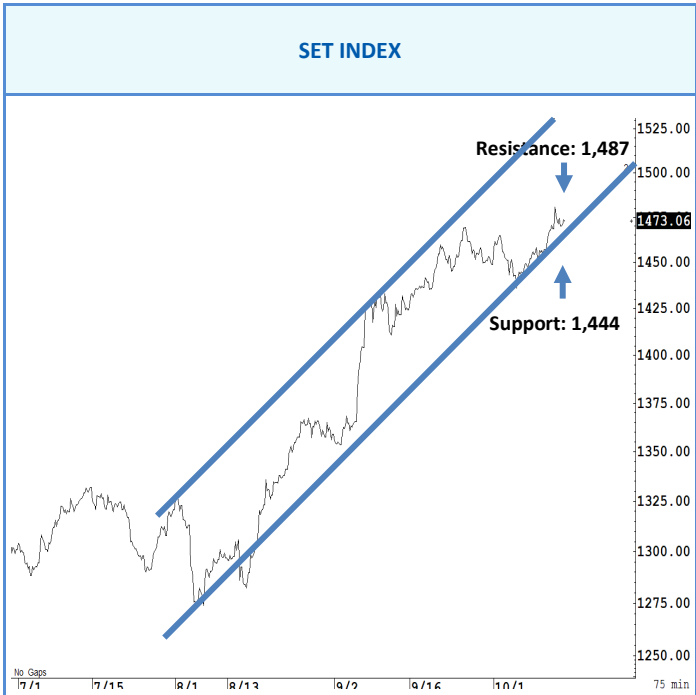
### ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนบวก ยกเว้นตลาดหุ้นจีนและฮ่องกงที่ปรับตัวลงราว 0.52% และ 1.34% ตามลำดับ ผิดหวังที่มาตรการกระตุ้นเศรษฐกิจและตลาดหุ้นจีนยังไม่มีกการเปิดเผยรายละเอียด กอปรกับข้อมูลเศรษฐกิจจีนที่เปิดเผยออกมาล่าสุดส่วนใหญ่ออกมาต่ำกว่าตลาดคาด เช่น เงินเพื่อเดือนก.ย. ที่เพิ่มขึ้น 0.4% YoY ต่ำกว่าที่ตลาดคาดที่ 0.6% ตัวเลขนำเข้าและส่งออกของจีนที่เพิ่มขึ้นเพียง 2.4% และ 0.30% YoY ตามลำดับ ต่ำกว่าที่ตลาดคาดไว้ที่ระดับ 6.0% และ 0.9% สะท้อนเศรษฐกิจจีนยังอยู่ในภาวะชะลอตัวลง รวมทั้งการนำเข้าน้ำมันดิบที่ลดลงต่อเนื่องหลายเดือนที่ผ่านมาด้วย

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า มีแรงขายหุ้นกลุ่มพลังงาน PTTEP, PTT, BCP, TOP ตามราคาน้ำมันดิบที่ปรับตัวลงเร็ว หลังโอเปกปรับลดคาดการณ์อุปสงค์น้ำมันเป็นครั้งที่ 3 ติดต่อกัน รวมทั้งแรงขายหุ้นที่เกี่ยวข้องกับเศรษฐกิจจีน SCC, SCGP, STA, PTTGC

### การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ติดกลับไม่ข้ามแนว ๆ 1,476 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับเมื่ออ่อนตัวลงแนว ๆ 1,444 จุด หุ้นที่แนะนำ BH, CPF



### การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแนว ๆ 940 จุด คาดว่าน่าจะย่อตัวกลับลงมาตั้งหลักกันใหม่แนว ๆ 920 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 940-920 จุด ระวังถ้าไร

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- Buy:** Share price may exceed 10% over the next 12 months
- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
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- Sell:** Share price may fall by more than 10% over the next 12 months
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